

- (ii) the aggregate amount of outstanding interest on the District’s voted debt obligations is \$6,507,355.20; and
- (iii) the District’s ad valorem debt service tax rate is \$0.4199 per \$100 of taxable assessed valuation.

(c) If the issuance of bonds is authorized by voters, taxes sufficient to pay the annual principal of and interest on the bonds and the costs of any credit agreements may be imposed.

(d) If the bonds are issued, the total tax rate for voted debt obligations is estimated to be \$0.4199 per \$100 of taxable assessed valuation (the current debt service rate of \$0.4199 plus an expected additional tax rate of \$0.00 attributable to the bonds). The total overall tax rate of the District is expected to be \$1.0868 per \$100 of taxable assessed valuation, which is comprised of the sum of (i) the expected debt service tax rate of \$0.4199, and (ii) the most recently adopted tax rate for maintenance and operations of \$0.6669. This estimated total tax rate is derived from projections obtained from the District’s financial advisor and the appraisal district, and is provided without any assurance that such projections will be realized. At the time the bonds are issued, the actual total tax rate will depend upon, among other factors, prevailing interest rates, the assessed value of real property in the District, the availability of the Permanent School Fund Guarantee Program, and general market conditions.

The statements contained in these findings: (i) are based on information available to the District on the date of adoption of this Order, including projections obtained from the District’s financial advisor; (ii) necessarily consist of estimates and projections that are subject to change based on facts, circumstances, and conditions existing at the time the bonds approved pursuant to this Order are issued; and (iii) are not intended to limit the authority of the Board to issue bonds in accordance with other terms contained in this Order. Accordingly, actual tax rates, interest rates, maturity dates, aggregate outstanding indebtedness, and interest on such debt will vary and will be established after the bonds are issued. To the extent of any conflict between this subsection and other provisions of this Order, such other provisions control.

(e) None of the proceeds of the Bonds for Proposition A stated herein will go towards any purposes listed under Section 45.003(g)(1)-(6) of the Texas Education Code.

Section 2. Election Ordered; Date; Proposition. The Election shall be held for and within the District on Tuesday, November 5, 2024 (the “*Election Day*”), in accordance with the Texas Election Code, as amended. At the Election the following proposition(s) (the “*Proposition(s)*”) setting forth the purposes, the principal amount, and the maximum maturity date for the bonds to be authorized shall be submitted to the qualified voters of the District in accordance with applicable law:

ROSEBUD-LOTT INDEPENDENT SCHOOL DISTRICT – PROPOSITION A

SHALL THE BOARD OF TRUSTEES OF THE ROSEBUD-LOTT INDEPENDENT SCHOOL DISTRICT (THE “DISTRICT”) BE AUTHORIZED TO ISSUE AND SELL AT ANY PRICE OR PRICES THE BONDS OF THE DISTRICT IN THE AMOUNT OF \$23,425,000 FOR THE CONSTRUCTION, RENOVATION, IMPROVEMENT, ACQUISITION, AND EQUIPMENT OF SCHOOL BUILDINGS IN THE DISTRICT, INCLUDING A COLLEGE AND CAREER

CENTER, NECESSARY SITES, THE PURCHASE OF NEW SCHOOL BUSES, AND STUDENT TRANSPORTATION VEHICLES, WHICH BONDS MAY BE ISSUED IN VARIOUS ISSUES OR SERIES, SHALL MATURE SERIALLY OR OTHERWISE NOT MORE THAN 25 YEARS FROM THEIR DATE, AND SHALL BEAR INTEREST AT SUCH RATE OR RATES NOT TO EXCEED THE MAXIMUM RATE NOW OR HEREAFTER AUTHORIZED BY LAW, AS SHALL BE DETERMINED BY THE BOARD OF TRUSTEES OF THE DISTRICT WITHIN THE DISCRETION OF THE BOARD AT THE TIME OF ISSUANCE; AND SHALL THE BOARD OF TRUSTEES BE AUTHORIZED TO LEVY AND PLEDGE, AND CAUSE TO BE ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE DISTRICT SUFFICIENT, AND WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON SAID BONDS AND THE COSTS OF ANY RELATED CREDIT AGREEMENTS; SAID BONDS TO BE ISSUED AND SAID TAXES TO BE LEVIED, PLEDGED, ASSESSED, AND COLLECTED UNDER THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS INCLUDING THE TEXAS EDUCATION CODE?

ROSEBUD-LOTT INDEPENDENT SCHOOL DISTRICT – PROPOSITION B

SHALL THE BOARD OF TRUSTEES OF THE ROSEBUD-LOTT INDEPENDENT SCHOOL DISTRICT (THE “DISTRICT”) BE AUTHORIZED TO ISSUE AND SELL AT ANY PRICE OR PRICES THE BONDS OF THE DISTRICT IN THE AMOUNT NOT TO EXCEED \$1,575,000 FOR THE PURPOSES OF REFUNDING ALL OR A PORTION OF THE PRINCIPAL, INTEREST, AND REDEMPTION PREMIUM ON THE DISTRICT’S MAINTENANCE TAX NOTE, SERIES 2021, DATED NOVEMBER 1, 2021; ANY ISSUE OR SERIES OF SUCH BONDS TO BEAR INTEREST PER ANNUM AT SUCH RATE OR RATES (FIXED, FLOATING, VARIABLE, OR OTHERWISE) AS MAY BE DETERMINED WITHIN THE DISCRETION OF THE BOARD OF TRUSTEES, PROVIDED THAT SUCH RATE OR RATES OF INTEREST SHALL NOT EXCEED THE MAXIMUM RATE PER ANNUM AUTHORIZED BY LAW AT THE TIME OF THE ISSUANCE OF ANY ISSUE OR SERIES OF SUCH BONDS; AND SHALL THE BOARD OF TRUSTEES OF THE DISTRICT BE AUTHORIZED TO LEVY AND PLEDGE, AND CAUSE TO BE ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE DISTRICT SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON SAID BONDS AND THE COSTS OF ANY RELATED CREDIT AGREEMENTS; SAID BONDS TO BE ISSUED AND SAID TAXES TO BE LEVIED, PLEDGED, ASSESSED, AND COLLECTED UNDER THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS INCLUDING THE TEXAS EDUCATION CODE?

Section 3. Official Ballot.

(a) Voting at the Election, and early voting therefore, shall be through the use of lawfully-approved voting systems and ballots.

(b) The preparation of the necessary equipment and the official ballots for the Election shall conform to the requirements of the Texas Election Code so as to permit the electors to vote “FOR” or “AGAINST” the Proposition which shall be set forth on the ballots substantially in the following form:

ROSEBUD-LOTT INDEPENDENT SCHOOL DISTRICT – PROPOSITION A

- FOR) “THE ISSUANCE OF \$23,425,000 OF BONDS FOR THE CONSTRUCTION, RENOVATION, IMPROVEMENT,
- AGAINST) ACQUISITION, AND EQUIPMENT OF SCHOOL BUILDINGS IN THE DISTRICT, INCLUDING A COLLEGE AND CAREER CENTER, NECESSARY SITES, THE PURCHASE OF NEW SCHOOL BUSES, AND STUDENT TRANSPORTATION VEHICLES, AND THE LEVYING OF A TAX SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON SAID BONDS AND THE COSTS OF ANY RELATED CREDIT AGREEMENTS; THIS IS A PROPERTY TAX INCREASE.”

ROSEBUD-LOTT INDEPENDENT SCHOOL DISTRICT – PROPOSITION B

- FOR) “THE ISSUANCE OF \$1,575,000 OF BONDS FOR THE PURPOSES OF REFUNDING ALL OR A PORTION OF THE
- AGAINST) PRINCIPAL, INTEREST, AND REDEMPTION PREMIUM ON THE DISTRICT’S MAINTENANCE TAX NOTE, SERIES 2021, DATED NOVEMBER 1, 2021; AND THE LEVYING OF A TAX SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON SAID BONDS AND THE COSTS OF ANY RELATED CREDIT AGREEMENTS; THIS IS A PROPERTY TAX INCREASE.”

Section 4. Persons Qualified to Vote. All resident, qualified electors of the District shall be eligible to vote at the Election.

Section 5. Election Precincts, Voting Locations and Voting Hours on Election Day. The election precincts for the Election shall consist of the territory within the boundaries of the District situated within one or more County election precincts, which bear the precinct numbers set forth in Exhibit A, attached hereto and incorporated herein by reference. The location for voting on Election Day for each election precinct shall be as set forth in Exhibit A, or at such other locations as may be designated by the County. The County Election Administrator or her designee is hereby authorized to update Exhibit A to reflect the designated locations, or any changes made thereto by the County, and such locations are hereby approved. The polling places for voting on Election Day shall be open from 7:00 a.m. to 7:00 p.m.

Section 6. Early Voting Locations, Dates, and Times.

(a) Early voting by personal appearance for all election precincts shall be held at the locations, at the times, and on the days set forth in Exhibit B, attached hereto and incorporated herein by reference, or at such other locations as may be designated by the District. The County Election Administrator or her

designee is hereby authorized to update Exhibit B to reflect the designated locations, or any changes made thereto by the County, and such locations are hereby approved.

(b) Nicket Taylor is hereby appointed as the Early Voting Clerk for Falls County (the “*Early Voting Clerk*”) for the Election. Applications for ballots-by-mail should be sent to:

Nicket Taylor
Early Voting Clerk
Falls County
P.O. Box 810
Marlin, Texas 76661
Telephone: 254-933-5774

More information regarding the election can be found at: <https://www.co.falls.tx.us/page/falls.elections/>. The Early Voting Clerk is hereby authorized to appoint the deputy early voting clerk, as necessary for the Election.

Dr. Desi R. Roberts is hereby appointed as the Early Voting Clerk for Bell County (the “*Early Voting Clerk*”) for the Election. Applications for ballots-by-mail should be sent to:

Dr. Desi R. Roberts
Bell County Election Administrator
Bell County
P.O. Box 1629
Belton, Texas 76513
Telephone: 254-933-5774

More information regarding the election can be found at: <https://www.bellcountytexas.com/departments/elections/index.php/>. The Early Voting Clerk is hereby authorized to appoint the deputy early voting clerk, as necessary for the Election.

Jodi Morgan is hereby appointed as the Early Voting Clerk for Milam County (the “*Early Voting Clerk*”) for the Election. Applications for ballots-by-mail should be sent to:

Jodi Morgan
Early Voting Clerk
Milam County
806 N. Crockett St., Suite A
Cameron, Texas 76520
Telephone: 254-697-7049

More information regarding the election can be found at: <https://www.co.milamcounty.net/page/milam.elections/>. The Early Voting Clerk is hereby authorized to appoint the deputy early voting clerk, as necessary for the Election.

(c) Pursuant to Section 84.007(b)(4) of the Texas Election Code, the Early Voting Clerk shall receive applications for ballots by mail via electronic transmission. Persons wishing to apply by electronic transmission from Falls County must e-mail their scanned application containing an original signature to the following e-mail address: nicket.taylor@co.falls.tx.us. Persons wishing to apply by electronic transmission from Bell County must e-mail their scanned application containing an original signature to the following e-mail address: elections@bellcounty.texas.gov. Persons wishing to apply by electronic transmission from Milam County must e-mail their scanned application containing an original signature to the following e-mail address: jmorgan@milamcounty.net. Applications for ballots made by electronic transmission and containing an original signature must also be mailed to and be received by the Early Voting Clerk not later than the fourth (4th) business day after the transmission by facsimile or electronic transmission is received at the mailing address provided in Subsection (b), above.

(d) Applications for ballots-by-mail via post or electronic submission must be received no later than 5:00 p.m. on Friday, October 25, 2024.

Section 7. Appointment of Election Officers.

(a) The election judges, alternate judges, clerks, members of the early voting ballot board, the central counting station officials, and other personnel necessary for conducting the Election shall be appointed; election judges and alternate judges may be changed; polling places may be combined for some precincts; and the central counting station shall be established and staffed, all as determined by the County Election Administrator, and such actions are hereby approved.

(b) The Election shall be conducted by election officers, including the presiding judges and alternate presiding judges appointed by the County Election Administrator, in accordance with the Texas Election Code, as amended, and the Constitution and laws of the State of Texas, the United States of America, and the Election Agreement. The presiding judges shall appoint not fewer than two (2) nor more than five (5) qualified election clerks for the conduct of the Election. The County Election Administrator shall appoint any such other officials, as are necessary and appropriate to conduct the Election in accordance with the Texas Election Code, as amended.

Section 8. Notice of Election. Notice of the Election shall be given by: (i) publishing a substantial copy of this Order, in English and Spanish, one time not earlier than the thirtieth (30th) day nor later than the tenth (10th) day prior to the date set for the Election, in a newspaper published in the District (or otherwise complies with State law); (ii) by posting a copy of this Order, in English and Spanish, on the bulletin board used for posting notices of meetings of the Board, not later than the twenty-first (21st) day prior to the date set for the Election and in at least three (3) public places in the boundaries of the District, not later than the twenty-first (21st) day prior to the date set for the Election; and (iii) by posting a copy of this Order, in English and Spanish, on the District's website, prominently and together with the notice of the Election and the contents of the Proposition, not later the twenty-first (21st) day prior to the date set for the Election through Election Day. Additionally, on Election Day and during early voting by personal appearance, this Order shall be posted in a prominent location at each polling place. Notice of the Election shall also be provided to the county election officer and voter registrar of each county in which the District is located not later than the sixtieth (60th) day before Election Day, Tuesday, September 6, 2024.

Section 9. **Conduct of Election.** The Election shall be held in accordance with the Texas Election Code, as amended, the Federal Voting Rights Act of 1965, as amended (“*The Voting Rights Act*”), and the provisions of Chapter 272 of the Texas Election Code, as amended. pertaining to bilingual election materials requirements.

Section 10. **Necessary Actions.** The Superintendent or his designee, acting on behalf of the Board, in consultation with the District’s legal counsel and co-bond counsel is hereby authorized and directed to take any and all actions necessary to comply with the provisions of the Texas Election Code, as amended, and the Voting Rights Act, as amended, in carrying out and conducting the Election, whether or not expressly authorized herein, including, but not limited to, making changes or additions to polling places or procedures to the extent necessary.

Section 11. **Severability.** If any provision, section, subsection, sentence, clause, or phrase of this Order, or the application of same to any person or set of circumstances, is for any reason held to be unconstitutional, void, invalid, or unenforceable, neither the remaining portions of this Order nor their application to other persons or sets of circumstances shall be affected thereby, it being the intent of the Board in adopting this Order that no portion hereof or provision or regulation contained herein shall become inoperative or fail by reason of any unconstitutionality, voidability, invalidity, or unenforceability of any other portion herein, and all provisions of this Order are declared to be severable for that purpose.

Section 12. **Effective Date.** This Order shall take effect immediately upon its approval by the Board.

[Execution Page to Follow]

PASSED, AND APPROVED by the Board of Trustees of the Rosebud-Lott Independent School District the 12th day of August 2024.

/s/ Emily Hering _____

Emily Hering
President, Board of Trustees

ATTEST:

/s/ Cindy Kahlig _____

Cindy Kahlig
Secretary, Board of Trustees

(District Seal)

Signature Page

Order Calling Bond Election

EXHIBIT A

ELECTION DAY SCHEDULE AND POLLING LOCATIONS

Tuesday, November 5, 2024

Polls will be open 7:00 a.m. until 7:00 p.m. at each location.

FALLS COUNTY

Election Day Voting Location		
Precincts	Location	Address
101	Methodist Church Fellowship Hall	411 Coleman St., Marlin, Texas 76661
102	Wart St. Church of Christ Annex	1305 Ward St., Marlin, Texas 76661
103	Otto Community Center	106 CR 163 D, Otto, Texas 76682
201	Reagan Community Center	118 CR 234, Reagan, Texas 76680
202	Booker T. Washington Alumni Building	216 Falls St., Marlin, Texas 76661
203	Davis Chapel United Methodist Church	304 Conoly St., Marlin, Texas 76661
301	Lott Fire Department	313 E. Gassaway, Lott, Texas 76656
302	D. Brown Library	203 North 2 nd St., Rosebud, Texas 76570
303	Westphalia Community Center	114 CR 3000, Westphalia, Texas 76656
401	Country Worship Cowboy Church	1658 FM 935, Lott, Texas 76656
402	Chilton Volunteer Fire Department	2589 Hwy. 7, Chilton, Texas 76632
403	Golinda City Hall	7039 Golinda, Dr., Golinda, Texas 76655

BELL COUNTY

Site#	Polling Site	Address	City	State	Zip Code
1	Belton Nazarene Church	1701 Sparta Road	Belton	TX	76513
2	North Belton Annex	1605 N. Main Street	Belton	TX	76513
3	Belton Senior Center	842 S. Mitchell Street	Belton	TX	76513
4	Morgan's Point Event Center	60 Morgan's Point Blvd	Morgan's Point Resort	TX	76513
5	Little River's Freedom Road Fellowship	1406 W. Church Street	Little River Academy	TX	76554
6	Liberty Christian Center	4107 Westcliff Road	Killeen	TX	76543
7	Bartlett City Hall	140 W. Clark Street	Bartlett	TX	76511
8	First Baptist Church Holland	506 Dixie Drive	Holland	TX	76534
9	Christian House of Prayer	3300 E. Stan Schlueter Loop	Killeen	TX	76542
10	Nolanville City Hall	101 N. 5th Street	Nolanville	TX	76559
11	Belton Annex	550 E. 2 nd Avenue	Belton	TX	76513
12	VFW Post 3892	201 VFW Drive	Harker Heights	TX	76548
13	Harker Heights Parks & Recreation Center	307 Millers Crossing	Harker Heights	TX	76548
14	Salado Church of Christ Activities Center	217 N. Stagecoach	Salado	TX	76571
15	Lakeview Baptist Church	7717 HWY 317	Belton	TX	76513
16	Jackson Professional Learning Center	902 Rev RA Ambercrombie Drive	Killeen	TX	76543
17	Killeen Senior Center@ Lions Club Park	1700 E. Stan Schleuter Loop	Killeen	TX	76542
18	Charis Church	1401 E. Elms Road	Killeen	TX	76542
19	St. Paul Chong Hasang Catholic Church	1000 E. FM 2410	Harker Heights	TX	76548
20	First Baptist Church of Trimmier	6405 Chapparral Road	Killeen	TX	76542
21	Troy Community Center	201 E. Main Street	Troy	TX	76579
22	VFW Post 1820	3302 Airport Road	Temple	TX	76504
23	Northside Church of Christ	3401 N. 3rd Street	Temple	TX	76501
24	House of Hope Outreach	5625 E. US Hwy 190	Temple	TX	76502
25	Cross Church on Bird Creek	2202 Bird Creek Drive	Temple	TX	76502
26	Immanuel Baptist Church	1401 W. Central Avenue	Temple	TX	76504
27	Temple ISD Admin Building	401 Santa Fe Way	Temple	TX	76501
28	Temple College	130 E. Marvin R Felder Drive	Temple	TX	76501
29	Grace Temple Ministries	801 S. 13th Street	Temple	TX	76504
30	St. Joseph Catholic Church Fellowship Hall	20220 FM 485	Burlington	TX	76519
31	First Baptist Church of Moffat	13929 Moffat Road	Temple	TX	76502
32	First Baptist Church of Rogers	5 Prairie Avenue	Rogers	TX	76569
33	First Church of the Nazarene	5000 S 31st Street	Temple	TX	76502
34	Boys Ranch Road	3275 Boys Ranch Road	Kempner	TX	76539
35	Triple 7 Fire Station	258 Triple 7 Trial	Killeen	TX	76542
36	Killeen Annex	304 Priest Drive	Killeen	TX	76541
37	Robert M. Shoemaker High School	3302 Clear Creek Road	Killeen	TX	76541
38	Skyline Baptist Church	906 Trimmier Road	Killeen	TX	76541
39	Westside Baptist Church	711 Stagecoach Road	Killeen	TX	76542
40	Killeen Utilities Department	210 W. Avenue C	Killeen	TX	76541
41	The Journey Church	5300 Bunny Trail	Killeen	TX	76549
42	Sugar Loaf Elementary School	1517 Barbara Lane	Killeen	TX	76549

MILAM COUNTY

Election Day Voting Locations	
Family Life Center	112 N. Travis Ave., Cameron, Texas 76520
Cameron Housing Authority	704 W. 6 th Street, Cameron, Texas 76520
Buckholts Community Center	110 W. Main St., Buckholts, Texas 76518
George Hill Patterson Center	609 Mills St., Rockdale, Texas 76567
Thorndale V.F.W.	302 Moerbe Street, Thorndale, Texas 76577
Milano VFD	305 US 79, Milano, Texas 76556
Gause VFD	110 US 79, Gause, Texas 77857

EXHIBIT B

EARLY VOTING SCHEDULE AND POLLING LOCATIONS

Early Voting starts Monday, October 21, 2024.

FALLS COUNTY

Early Voting Location
Falls County Courthouse, Annex Building 1910 Industrial Park Road, Marlin, Texas 76661

Monday	Tuesday	Wednesday	Thursday	Friday
October 21, 2024 7:30 a.m. – 4:30 p.m.	October 22, 2024 7:30 a.m. – 4:30 p.m..	October 23, 2024 7:30 a.m. – 4:30 p.m.	October 24, 2024 7:30 a.m. – 4:30 p.m.	October 25, 2024 7:30 a.m. – 4:30 p.m.
October 28, 2024 7:00 a.m. – 7:00 p.m.	October 29, 2024 7:00 a.m. – 7:00 p.m.	October 30, 2024 7:00 a.m. – 7:00 p.m.	October 31, 2024 7:00 a.m. – 7:00 p.m.	November 1, 2024 7:00 a.m. – 7:00 p.m.

EXTENDED VOTING HOURS

Saturday	Sunday
October 26, 2024 7:00 a.m. – 7:00 p.m.	October 27, 2024 9:00 a.m. – 3:00 p.m..

BELL COUNTY

Early Voting Location		
Precincts	Location	Address
4	Morgan's Point Event Center	60 Morgan's Point Blvd Morgan's Point Resort. Texas 76513
11	Belton Annex	550 E. 2 nd Avenue, Belton, Texas 76513
13	Harker Heights Parks & Recreation Center	307 Millers Crossing, Harker Heights, Texas, 76548
14	Salado Church of Christ Activities Center	217 N. Stagecoach, Salado, Texas 76571
16	Jackson Professional Learning Center	902 Rev RA Abercrombie Drive, Killeen, Texas 76543
17	Killeen Senior Center@ Lions Club Park	1700 E. Stan Schleuter Loop, Killeen, Texas 76542
27	Temple ISD Admin Building	401 Santa Fe Way, Temple. Texas 76501
36	Killeen Annex	304 Priest Drive, Killeen, Texas 76541

Monday	Tuesday	Wednesday	Thursday	Friday
October 21, 2024 8:00 a.m. – 5:00 p.m.	October 22, 2024 8:00 a.m. – 5:00 p.m.	October 23, 2024 8:00 a.m. – 5:00 p.m.	October 24, 2024 8:00 a.m. – 5:00 p.m.	October 25, 2024 8:00 a.m. – 5:00 p.m.
October 28, 2024 8:00 a.m. – 5:00 p.m.	October 29, 2024 8:00 a.m. – 5:00 p.m.	October 30, 2024 8:00 a.m. – 5:00 p.m.	October 31, 2024 8:00 a.m. – 5:00 p.m.	November 1, 2024 8:00 a.m. – 5:00 p.m.

MILAM COUNTY

Early Voting Location
Milam County Clerk's Office 806 N. Crockett Ave. Cameron, Texas 76520

Monday	Tuesday	Wednesday	Thursday	Friday
October 21, 2024 8:00 a.m. – 6:00 p.m.	October 22, 2024 8:00 a.m. – 6:00 p.m.	October 23, 2024 7:00 a.m. – 7:00 p.m.	October 24, 2024 8:00 a.m. – 6:00 p.m.	October 25, 2024 8:00 a.m. – 6:00 p.m.
October 28, 2024 7:00 a.m. – 7:00 p.m.	October 29, 2024 7:00 a.m. – 7:00 p.m.	October 30, 2024 7:00 a.m. – 7:00 p.m.	October 31, 2024 7:00 a.m. – 7:00 p.m.	November 1, 2024 7:00 a.m. – 7:00 p.m.

EXTENDED VOTING HOURS

Saturday	Sunday
October 26, 2024 7:00 a.m. – 7:00 p.m.	October 27, 2024 9:00 a.m. – 3:00 p.m..

Early Voting Location
George Hill Patterson Community Center 609 Mills St., Rockdale, Texas 76567

Monday	Tuesday	Wednesday	Thursday	Friday
October 21, 2024 9:00 a.m. – 6:00 p.m.	October 22, 2024 9:00 a.m. – 6:00 p.m.	October 23, 2024 7:00 a.m. – 7:00 p.m.	October 24, 2024 9:00 a.m. – 6:00 p.m.	October 25, 2024 9:00 a.m. – 6:00 p.m.
October 28, 2024 8:00 a.m. – 6:00 p.m.	October 29, 2024 8:00 a.m. – 6:00 p.m.	October 30, 2024 7:00 a.m. – 7:00 p.m.	October 31, 2024 8:00 a.m. – 6:00 p.m.	November 1, 2024 8:00 a.m. – 6:00 p.m.

EXTENDED VOTING HOURS

Saturday
October 26, 2024 7:00 a.m. – 7:00 p.m.

Early Voting Location

Buckholts Community Center
110 W. Main St., Buckholts, Texas 76518

Monday	Tuesday	Wednesday	Thursday	Friday
October 21, 2024 9:00 a.m. – 6:00 p.m.	October 22, 2024 9:00 a.m. – 6:00 p.m.	October 23, 2024 7:00 a.m. – 7:00 p.m.	October 24, 2024 9:00 a.m. – 6:00 p.m.	October 25, 2024 9:00 a.m. – 6:00 p.m.
October 28, 2024 8:00 a.m. – 6:00 p.m.	October 29, 2024 8:00 a.m. – 6:00 p.m.	October 30, 2024 7:00 a.m. – 7:00 p.m.	October 31, 2024 8:00 a.m. – 6:00 p.m.	November 1, 2024 8:00 a.m. – 6:00 p.m.

Early Voting Location

Thorndale V.F.W
304 E. Moerbe, Thorndale, Texas 76577

Monday	Tuesday	Wednesday	Thursday	Friday
October 21, 2024 9:00 a.m. – 6:00 p.m.	October 22, 2024 9:00 a.m. – 6:00 p.m.	October 23, 2024 7:00 a.m. – 7:00 p.m.	October 24, 2024 9:00 a.m. – 6:00 p.m.	October 25, 2024 9:00 a.m. – 6:00 p.m.
October 28, 2024 8:00 a.m. – 6:00 p.m.	October 29, 2024 8:00 a.m. – 6:00 p.m.	October 30, 2024 7:00 a.m. – 7:00 p.m.	October 31, 2024 8:00 a.m. – 6:00 p.m.	November 1, 2024 8:00 a.m. – 6:00 p.m.

**ROSEBUD-LOTT INDEPENDENT SCHOOL DISTRICT
VOTER INFORMATION DOCUMENT**

Language to appear on the ballot:

ROSEBUD-LOTT INDEPENDENT SCHOOL DISTRICT — PROPOSITION A

- FOR) “THE ISSUANCE OF \$23,425,000 OF BONDS FOR THE CONSTRUCTION, RENOVATION, IMPROVEMENT, ACQUISITION, AND EQUIPMENT OF SCHOOL BUILDINGS IN THE DISTRICT, INCLUDING A COLLEGE AND CAREER CENTER, NECESSARY SITES, THE PURCHASE OF NEW SCHOOL BUSES, AND STUDENT TRANSPORTATION VEHICLES, AND THE LEVYING OF A TAX SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON SAID BONDS AND THE COSTS OF ANY RELATED CREDIT AGREEMENTS; THIS IS A PROPERTY TAX INCREASE.”
- AGAINST)

The following table sets forth the estimated principal amount of, and interest due to maturity on, the bonds to be issued if **Proposition A** passes, and all outstanding obligations of the District secured by and payable from ad valorem taxes. The estimated interest and estimated combined principal and interest as set forth in the below table are estimates, based on market conditions as of the date of execution of this Order, and may change between the execution of this Order and the date of sale of the bonds.¹

Term	Principal amount of bonds to be authorized	Estimated interest for bonds to be authorized	Estimated combined principal and interest required to pay on time and in full the bonds to be authorized	Principal amount of the District’s existing outstanding debt obligations	Remaining interest on the District’s existing outstanding debt obligations	Combined principal and interest to timely pay the District’s outstanding debt obligations
25 Years	\$23,425,000.00	\$14,107,550.00	\$37,532,550.00	\$10,074,463.55	\$6,507,355.20	\$16,581,818.75

In accordance with the figures set forth above, the estimated maximum annual tax increase imposed on a residence homestead in the District with an appraised value of \$100,000 required to repay the bonds as set forth above, if **Proposition A** is approved by the voters of the District, is \$0.00.

¹ The estimates contained in this Voter Information Document are: (i) based on certain assumptions, including added value from approved Chapter 313 Agreements and assumptions concerning the prevailing market and economic conditions at the time(s) of issuance of the bonds, as well as deriving from projections obtained by the District’s financial advisor for the purpose of the preparation of financial calculations for the bond issuance; (ii) subject to change to the extent that the underlying facts, circumstances, or conditions in existence at the time of the bond issuance differ from the assumptions and projections as contained herein; (iii) provided solely in satisfaction of the requirements of § 1251.052, Tex. Govt. Code, as amended, and for no other purpose, without any assurance that such projections will be realized; and (iv) not intended to and do not create or infer a contract with the voters of the District or limit the authority of the District in any way to issue the bonds in accordance with the Proposition set forth in the Order. Additionally, the interest rates represented are strictly conservative estimates and based on the municipal bond interest market as of August 26, 2024, assumes Permanent School Fund (“PSF”) insurance, and an “A” underlying rating (or similar.)

**ROSEBUD-LOTT INDEPENDENT SCHOOL DISTRICT
VOTER INFORMATION DOCUMENT**

Language to appear on the ballot:

ROSEBUD-LOTT INDEPENDENT SCHOOL DISTRICT — PROPOSITION B

- FOR) “THE ISSUANCE OF \$1,575,000 OF BONDS FOR THE PURPOSES OF REFUNDING ALL OR A PORTION OF THE PRINCIPAL, INTEREST, AND REDEMPTION PREMIUM ON THE DISTRICT’S MAINTENANCE TAX NOTE, SERIES 2021, DATED NOVEMBER 1, 2021; AND THE LEVYING OF A TAX SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON SAID BONDS AND THE COSTS OF ANY RELATED CREDIT AGREEMENTS; THIS IS A PROPERTY TAX INCREASE.”
- AGAINST)

The following table sets forth the estimated principal amount of, and interest due to maturity on, the bonds to be issued if **Proposition B** passes, and all outstanding obligations of the District secured by and payable from ad valorem taxes. The estimated interest and estimated combined principal and interest as set forth in the below table are estimates, based on market conditions as of the date of execution of this Order, and may change between the execution of this Order and the date of sale of the bonds.²

Term	Principal amount of bonds to be authorized	Estimated interest for bonds to be authorized	Estimated combined principal and interest required to pay on time and in full the bonds to be authorized	Principal amount of the District’s existing outstanding debt obligations	Remaining interest on the District’s existing outstanding debt obligations	Combined principal and interest to timely pay the District’s outstanding debt obligations
4 Years	\$1,575,000.000	\$226,241.11	\$1,801,241.11	\$10,074,463.55	\$6,507,355.20	\$16,581,818.75

In accordance with the figures set forth above, the estimated maximum annual tax increase imposed on a residence homestead in the District with an appraised value of \$100,000 required to repay the bonds as set forth above, if **Proposition B** is approved by the voters of the District, is \$0.00.

² The estimates contained in this Voter Information Document are: (i) based on certain assumptions, including added value from approved Chapter 313 Agreements and assumptions concerning the prevailing market and economic conditions at the time(s) of issuance of the bonds, as well as deriving from projections obtained by the District’s financial advisor for the purpose of the preparation of financial calculations for the bond issuance; (ii) subject to change to the extent that the underlying facts, circumstances, or conditions in existence at the time of the bond issuance differ from the assumptions and projections as contained herein; (iii) provided solely in satisfaction of the requirements of § 1251.052, Tex. Govt. Code, as amended, and for no other purpose, without any assurance that such projections will be realized; and (iv) not intended to and do not create or infer a contract with the voters of the District or limit the authority of the District in any way to issue the bonds in accordance with the Proposition set forth in the Order. Additionally, the interest rates represented are strictly conservative estimates and based on the municipal bond interest market as of August 26, 2024, assumes Permanent School Fund (“PSF”) insurance, and an “A” underlying rating (or similar.)